

**PENNICHUCK CORPORATION
COMPLIANCE REPORT FORM
REPORT OF SUSPECTED VIOLATION(S)**

OPTIONAL: This report can be made anonymously. Confidential Reports may also be made by calling the Compliance Reporting Hot Line at 1-877-778-5463.

Name: _____ **Work Phone Number:** _____

Home Address: _____ **Position:** _____

_____ **Department:** _____

Home Phone Number: _____ **Supervisor:** _____

Using this form or a separate sheet of paper, please provide the following information:

1. Description of problem:

2. When did this occur?

3. Person(s) and Department(s) involved:

4. How did you come to learn of the problem?

5. Do you have any evidence to prove the above allegations? If so, please describe:

6. Have you discussed the problem with anyone else? If so, who? When?

Please turn over and complete other side.

7. Do you have any further information to provide or any suggestions for verifying the allegations described about? _____

8. Are you aware of any other individuals who may be able to provide information about the problem?

9. Do you think that the problem involves or may involve questions related to the Company's accounting or financial reporting activities?

Yes _____ No _____

10. Would you be willing to discuss the problem with a member of the Audit Committee of the Board of Directors?

Yes _____ No _____

NOTE: We will take every measure to ensure the confidentiality of the above information. However, there may be circumstances where disclosure of this information may become necessary due to legal considerations and/or for purposes of conducting an effective investigation.

Forward this report in a confidential envelope to:

(Main Contact Person)

Corporate Compliance Officer
c/o Bonalyn J. Hartley
Pennichuck Corporation
25 Manchester Street
Merrimack, NH 03054-1947

OR

General Counsel & Corporate Secretary

Roland Olivier
Pennichuck Corporation
25 Manchester Street
Merrimack, NH 030354-1947

Attach any other information that you think would be useful to investigate the problem identified in this report.

